



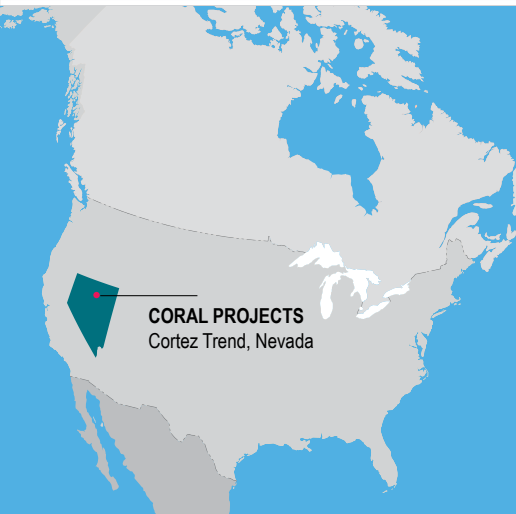
CORAL GOLD
RESOURCES LTD

SUCCESS IN ONE OF THE WORLD'S LARGEST AND RICHEST GOLD DISTRICTS



CORAL GOLD RESOURCES is a successful precious metals company holding a sliding-scale royalty with Barrick Gold on the Robertson Project in Nevada. With \$18M in cash, Coral is well-positioned to grow and benefit from Barrick's approach to developing Robertson, which is strategically located adjoining Barrick's world class Pipeline Gold Mining Complex.

CORAL GOLD PROPERTIES



REASONS TO INVEST IN CORAL GOLD

- ▶ **Royalty with Barrick Gold**
Uncapped, sliding scale with advance royalty provisions.
- ▶ **Strong Balance Sheet with C\$18M in Cash**
Unusually well funded for a junior company, plus a potentially significant revenue stream from royalties at Robertson.
- ▶ **Shares at or Below Cash Value**
Undervalued shares being repurchased by the Company through a Normal Course Issuer Bid.
- ▶ **Pre-Feasibility & Drilling Underway**
Barrick is advancing Robertson aggressively.
- ▶ **Prime USA Location**
Barrick's Cortez Gold Camp has produced nearly 20M oz of gold since 1994. Production averages nearly 1M oz per year.
- ▶ **Nevada Properties**
Exploring three properties on Nevada's Cortez Gold Trend, near the Robertson Project and with significant indications of gold mineralization and key geology.
- ▶ **Proven Mining Management**
A proven track record in both good and bad markets.
- ▶ **Insider Holdings**
Directors, management, insiders hold approximately 30% of issued and outstanding shares.
- ▶ **Relationship with Barrick Gold**
Management teams of both companies have developed a close working relationship, culminating in the sale of the Robertson Property to Barrick.
- ▶ **Exceptional Share Structure**
Small number of shares outstanding. Normal Course Issuer Bid reducing outstanding shares.

CORAL'S ROYALTY WITH BARRICK

Average Gold Price/Oz During the Quarter	Applicable NSR Royalty Rate
Up to & including \$1,200	1.00%
\$1,200.01 to \$1,400	1.25%
\$1,400.01 to \$1,600	1.50%
\$1,600.01 to \$1,800	1.75%
\$1,800.01 to \$2,000	2.00%
Over \$2,000	2.25%

US\$500,000 annual royalty payments begin Jan 1 2025 if Robertson not in production by Dec 31, 2024.



MOVING FORWARD IN NEVADA

Coral Gold maintains three highly-prospective projects along the same trend as Barrick's Robertson Project and Cortez/Pipeline mines. Meanwhile Barrick is aggressively moving the Robertson Project forward to integrate the property into its production stream. The advance royalty payment ensures Coral will receive revenue beginning January 1, 2025. With over CC\$18 million in cash, a very favourable share structure and potential long-term royalty revenue, Coral is ideally poised to pursue its long-term vision for growth.

Coral Gold Projects

Robertson

- ▶ Barrick exploration focused on expanding shallow deposit and seeking deeper source gold.
- ▶ Massive Cortez infrastructure adjoins Robertson.
- ▶ Barrick economics favourable.

JDN (100%)

- ▶ Adjoins the Cortez Hilltop deposit: indicated resource 700,000 oz Au.
- ▶ Underlain by the same formations that host the Hilltop deposits.
- ▶ Series of showings occur in the south central part of the JDN claim block.

Norma Sass (100%)

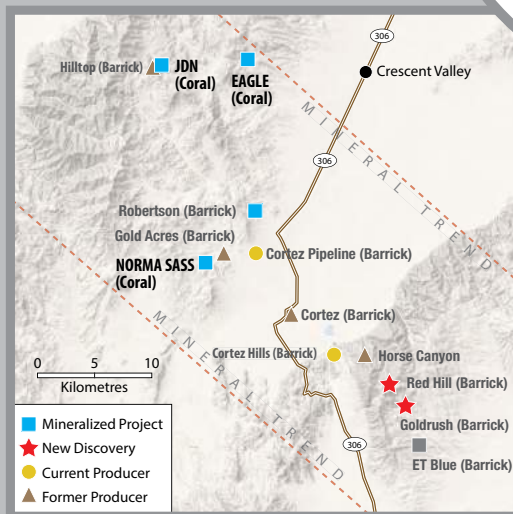
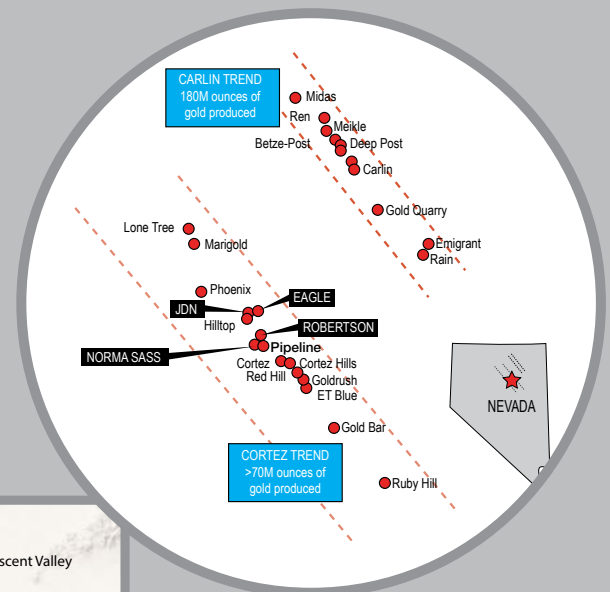
- ▶ Located immediately west of the Pipeline open pit mine.
- ▶ Significant exploration target.
- ▶ Previous drilling encountered gold hosted by favorable, lower-plate carbonate strata.

Eagle (100%)

- ▶ Located just south of Hecla's Fire Creek mine.
- ▶ 28 holes drilled in two campaigns hit numerous intersections of anomalous gold.
- ▶ Drilling depths ranged from 120' to 700'.

Barrick's Pipeline, Cortez Hills and Goldrush are three of the largest Carlin-type gold deposits in the world.

With the new Goldrush and Red Hill discoveries under development, Barrick is examining new targets along the trend, including Robertson to the northwest.



MANAGEMENT

David Wolfen, President & CEO and Director
Gary Robertson, Chairman & Director
Nathan Harte, Interim CFO
Ron Andrews, Director
Andrew Kaplan, Director
Rusty Price, Director

STOCK INFO*

Shares Outstanding: **48,043,337**
 Warrants Outstanding: **0**
 Options Outstanding: **4,650,000**
 Fully Diluted: **52,693,337**

*As of January 31, 2019

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